

# ESTATE PLANNING FEES – PREFERENTIAL

## PACKAGES

TYPE	INDIVIDUAL	COUPLE
Standard Package (Will and Lifetime document/s*)	\$1100 (usually \$1500)	\$1500 (usually \$2000)
Complex Package (Complex Will# and Lifetime document/s*)	\$2000 (usually \$2500)	\$2750 (usually \$3300)

#Complex Will: a Will that includes testamentary trusts: discretionary trusts, protective trusts, special disability trusts or charitable trusts.

\*Lifetime document/s:

NSW: Enduring Power of Attorney, Appointment of Enduring Guardian, Advance Care Directive

ACT: Enduring Power of Attorney

VIC: Enduring Power of Attorney, Appointment of Medical Treatment Decision Maker

QLD: Enduring Power of Attorney, Advance Health Directive

SA: Enduring Power of Attorney, Advance Care Directive

WA: Enduring Power of Attorney, Enduring Power of Guardianship, Advance Health Directive, Advance Care Directive

NT: Advance Personal Plan

The fee includes:

- an initial meeting of up to 1.5 hours for an individual and up to 2 hours for a couple;
- preparation of documents and provision of legal advice; and
- a signing meeting of up to 1 hour.

## NOTES

1. Legal services are provided by EQT Legal Services Pty Limited (ABN 32 611 391 149).
2. All fees are inclusive of GST.
3. Additional fees may apply, including for:
  - a. reviewing financial structures and documents;
  - b. preparing other estate planning documents not listed;
  - c. additional time which needs to be spent to finalise the matter, including extended or additional meetings; and
  - d. specific drafting for the tailoring of documents.
4. Where additional fees apply then we will advise you of these fees before the work is commenced and the fee incurred.
5. Fees are current as of 23 May 2023 and are subject to change.