

WHAT WE MEAN BY DIGITAL ADVICE

Accessible & Affordable Personal Advice

DIGITAL ADVICE

- ✓ Personal Advice (SoA)
- ✓ 100% Digital: Fully Client-Led or via
- ✓ Hybrid Advice: Digital + Adviser
- ✓ Nil to low touch
- ✓ Super, Investment, Insurance, & Retirement
- ✓ Strategy & Product rec.
- ✓ Digital implementation

